

## Metronome Partners Announces the Recapitalization of Reserve Management Group

December 2011 – Metronome Partners, LLC (Metronome) served as exclusive financial advisor to Reserve Management Group (RMG) and assisted shareholders with the evaluation of possible strategic alternatives. Following a comprehensive review of its options, RMG shareholders chose to pursue a dividend recapitalization. Metronome worked with management to prepare offering materials, facilitate investor meetings, assist with investor due diligence, and evaluate proposed terms.

Reserve Management Group is a leading independent ferrous and non-ferrous scrap metal recycler and serves several major Midwest and Eastern U.S. markets through six strategically located processing operations. RMG is unique by virtue of the company's focus on niche-grade scrap materials and value-added metal processing services. Driven by a steadfast commitment to quality, RMG has established long-term customer relationships with domestic integrated steel mills and foundries, aluminum smelters and producers, ductile and grey iron foundries, as well as a variety of third-party scrap metal processors and end-users. In addition, the company offers information technology asset management and recycling services for obsolete electronic and electrical equipment (eScrap). eScrap clients include Fortune 500 companies, major electronics retailers, municipalities, schools and consumers.

Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in managing, structuring, and negotiating transactions of varying sizes and complexities in a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm guides its clients through critical, value-based corporate finance alternatives, including strategic sales, recapitalizations, divestitures, and debt and equity placements. The firm focuses on middle-market businesses nationwide, valued from \$30 million to over \$500 million.

For additional information regarding Metronome Partners, please visit [www.metronomepartners.com](http://www.metronomepartners.com), or contact the firm's Managing Partners, Randy Karchmer or Jeff Rosenkranz.

December 2011



*is pleased to announce its role  
as exclusive financial advisor to*



*in its successful recapitalization*

**Senior Secured Revolving Credit Facility  
Senior Secured Term Loan**



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PARTNERS LLC

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