Metronome Partners Represents EMPG Investment LLC

March 2015 – Metronome Partners, LLC (Metronome) served as exclusive advisor to EMPG Investment LLC (the Company) in its recapitalization with Linsalata Capital Partners, an investment firm based in Mayfield Heights, Ohio. EMPG Investment LLC is a premier equipment and supplies marketing and procurement group. The Company performs a critical role within its industry's multitered supply chain by aggregating the purchasing power of its clients to negotiate favorable pricing. Metronome worked with senior management to find and select a new financial partner that best fit the Company's management team and long-term objectives.

The CEO of EMPG Investment LLC commented, "Randy Karchmer and his team exceeded all expectations. They were wholly committed to this process from start to finish. Metronome achieved a terrific outcome for all stakeholders."

EMPG Investment LLC provides a broad portfolio of differentiated value-added services that allows it to maintain long-term relationships with its network of clients and partners. EMPG Investment LLC is one of the fastest growing marketing and procurement groups in its market.



Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in managing, structuring, and negotiating transactions of varying sizes and complexities in a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm guides its clients through critical, value-based corporate finance alternatives, including strategic sales, recapitalizations, divestitures, and debt and equity placements. The firm focuses on middle-market businesses nationwide, valued from \$30 million to over \$500 million.

For additional information regarding Metronome Partners, please visit <u>www.metronomepartners.com</u>, or contact the firm's Managing Partners, Randy Karchmer or Jeff Rosenkranz.



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