

Metronome Partners Represents Spex

Metronome Partners, LLC (Metronome) served as exclusive financial advisor to Chicagoland Optical, LLC (Spex or the Company) in its sale to Capital Vision Services, LP (MyEyeDr.), a leading national vision care service provider. Metronome worked with Spex's majority equity holder, Kovitz Private Holdings, and senior management to identify and select a new partner that best fit the Company's long-term objectives.

Ted Rupp, President of Kovitz Private Holdings, stated, "As we explored a potential sale of Spex, the team at Metronome ran a terrific process and helped us properly set expectations and identify select partners that aligned with the Company's long-term history as a market leader. We are excited about the growth and success MyEyeDr. has experienced over recent years and look forward to their expansion in Chicago and surrounding markets via this acquisition."

Founded in 2002, Spex is a premier vision care service provider. The Company is a leading operator in the Chicago metropolitan area and also operates a Hilton Head Island location. Spex offers vision-related products including eyeglass frames, sunglasses, contact lenses, and related eyewear accessories. The Company also offers various medical services including comprehensive eyeglass or contact lens exams, prescriptions, and fittings.

MyEyeDr. is one of the largest optical groups in the United States, providing vision care services to over 1.8 million patients at more than 200 locations throughout the United States. MyEyeDr. operates locations in Delaware, Florida, Georgia, Maryland, North Carolina, South Carolina, Virginia, and the District of Columbia.



Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle-market businesses nationwide, valued from \$25 million to over \$500 million.

For additional information regarding Metronome Partners, please visit www.metronomepartners.com, or contact the firm's Managing Partners, Randy Karchmer or Jeff Rosenkranz.



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