

Metronome Partners Represents Metal Technologies, Inc.

Metronome Partners, LLC (Metronome) served as exclusive financial advisor to Metal Technologies, Inc. (MTI or the Company) in securing long-term institutional capital. These commitments included a preferred equity investment from Prudential Capital Group as well as a debt recapitalization led by PNC Capital Markets, with additional participation from Fifth Third Capital Markets, Wells Fargo Securities, and JPMorgan Chase Bank. Proceeds will be used to provide a dividend to shareholders and support growth initiatives, including construction of a new, world-class facility in Mexico. Faegre Baker Daniels LLP, led by Tim Haffner, served as legal advisor to the Company. Schiff Hardin LLP served as legal advisor to Prudential Capital Group and Buchanan Ingersoll & Rooney PC served as legal advisor to the PNC-led bank group.

Rick James, Founder and Chairman of MTI, said, "Metronome has been a trusted advisor for many years. Randy Karchmer, who has been a MTI board member for more than a decade, has provided unparalleled advice and advocacy throughout our Company's history." Matt Fetter, MTI CEO, said, "Metronome helped secure a unique solution for MTI, fulfilling both immediate and long-term needs. The Metronome team worked tirelessly on our behalf." Rick James added that, as a result of this transaction, the family will be seeking to make investments outside of MTI through James Holdings, the family office for the Rick James family.

William Engelking, Managing Director at Prudential Capital Group, said, "Over the last ten years, we have developed a tremendous amount of respect for Rick and Matt as operators and as partners. We are excited to expand the MTI-Prudential relationship with an equity investment to help the company grow and achieve its long-term goals. Randy Karchmer was excellent to work with throughout the process and was instrumental in the successful and smooth execution of the transaction."

Metal Technologies, Inc., headquartered in Auburn, Indiana, is a premier North American metal casting company that utilizes modern technology and a highly productive workforce to produce the highest quality product. The Company provides a variety of value-added services, including component design, engineering, and machining. MTI supports a diverse customer base of industry leaders across the transportation, construction, compressor, small gasoline engine, and other markets, and operates nine facilities throughout the U.S. and Mexico, employing over 1,000 professionals. Learn more about the Company at www.metal-technologies.com.



has received a preferred equity investment from



The undersigned served as exclusive financial advisor to Metal Technologies, Inc.



has completed a debt recapitalization with



JPMORGAN CHASE & CO.

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Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle-market businesses nationwide.

For additional information regarding Metronome Partners, please visit www.metronomepartners.com, or contact the firm's Managing Partners, Randy Karchmer or Jeff Rosenkranz.