Metronome Partners Represents For Bare Feet, Inc.

Metronome Partners, LLC (Metronome) served as exclusive financial advisor to For Bare Feet, Inc. (FBF or the Company) in its sale to Taglich Private Equity, a middle market private equity sponsor based in New York, New York. For Bare Feet is a leading hosiery manufacturer, providing socks to the licensed professional sports and collegiate categories as well as the resort/novelty market. Metronome worked with shareholders to identify and select a financial partner that best fit the ownership's family needs as well as the Company's long-term objectives.

Founded in 1984, FBF provides licensed and non-licensed consumer apparel, primarily socks and related accessories, through two distinct brands to service the upper-, mid-tier, and mass-markets. The Company maintains a comprehensive multi-channel distribution strategy with select brick and mortar retail and specialty shops, online partners, and a captive network of retail locations. In addition to thousands of proprietary fashion and novelty designs, FBF has numerous established licensor relationships, including professional sports leagues and universities. FBF operates at the forefront of quality, innovation, and design, while offering competitive price points across all markets and product lines.



Taglich Private Equity is a New York-based financial sponsor focused on investing in lower middle-market companies. Since 2001, Taglich has invested more than \$650 million in manufacturing, consumer products, and business services companies throughout the United States. Taglich seeks to make platform investments in businesses with a strong market position and sustainable competitive advantage, with a focus on partnering with management to build long-term value.

Faegre Baker Daniels LLP served as legal advisor to FBF, and Durham Jones & Pinegar served as legal advisor to Taglich Private Equity.



Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle-market businesses nationwide.

For additional information regarding Metronome Partners, please visit <u>www.metronomepartners.com</u>, or contact the firm's Managing Partners, Randy Karchmer or Jeff Rosenkranz.

