Metronome Partners, LLC Represents Fletcher Group, LLC

Metronome Partners, LLC (Metronome) served as exclusive financial advisor to Fletcher Group, LLC (Fletcher or the Company) in its sale to NEP Group, Inc., a worldwide outsourced technical production partner supporting premier content producers of live sports and entertainment. Founded in 1987, Fletcher has provided high-end specialty camera systems for the NFL, NBA, MLB, and NHL and other major sporting events in the U.S., as well as for highly anticipated political and entertainment events such as presidential debates and the Oscars Red Carpet. Metronome worked with Fletcher's majority equity holder, Chicago Capital Partners (CCP) and senior management to identify and select a new strategic partner that best fit the Company's long-term objectives.

Ted Rupp, President of Chicago Capital Partners, stated, "The Metronome team ran a terrific process and was fully engaged from start to finish. From prior experiences, we knew we could trust them for an excellent outcome, and they delivered for us again."

For nearly 30 years, Fletcher Group has partnered with top broadcasters to enhance viewer experiences for audiences of the most-watched sporting events in the U.S. and around the world. Based in Burr Ridge, IL, Fletcher provides the highest-end specialty camera systems (ultra-slow motion and robotic camera systems) and offers knowledgeable and experienced field operators to deliver innovative angles for thousands of high-profile events. Fletcher also provides specialty cameras to a variety of entertainment shows, concerts, and special events for broadcast or in-house production. The Company also serves the international sports broadcasting market through its Fletcher London operation launched in 2012.

Chicago Capital Partners is a diversified, Chicago-based private equity holding company making investments of \$3-\$12 million per transaction in businesses with EBITDA of \$2-\$10 million.

Levenfeld Pearlstein served as legal advisor to Fletcher and CCP, and Jones Day served as legal advisor to NEP Group.



Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle-market businesses nationwide.

For additional information regarding Metronome Partners, please visit <u>www.metronomepartners.com</u>, or contact the firm's Managing Partners, Randy Karchmer or Jeff Rosenkranz.

