

Metronome Partners Represents Reedy Industries, Inc.

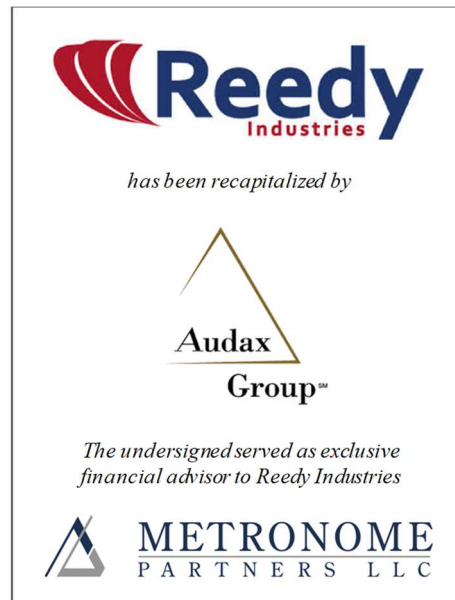
Metronome Partners, LLC (“Metronome”) served as exclusive financial advisor to Reedy Industries, Inc. (“Reedy” or the “Company”) in its recapitalization with Audax Group, a private investment firm based in Boston, Massachusetts. Reedy, headquartered in Glenview, Illinois, is a leading provider of commercial HVAC services, mechanical services, and energy solutions primarily serving commercial, industrial, and municipal buildings in the Midwest. Metronome worked closely with its client to identify and select a financial partner that best fit the shareholders’ needs as well as the Company’s long-term objectives.

Bill Reedy, CEO of Reedy, stated, “The Metronome team was professional, disciplined, and effective throughout the process. From prior experiences, we knew we could trust Metronome to achieve our long-term objectives and they delivered for us again.”

For nearly 90 years, Reedy has provided HVAC and other mechanical services to the commercial end-market and has achieved consistent, long-term growth through customer-centered relationships and exceptional service. Reedy is a market leader within the Chicagoland area and has additional entities servicing the surrounding areas of Indiana, Kansas, Missouri, Ohio, and Wisconsin. Reedy serves over 6,000 customers focusing on preventative maintenance, break/fix repairs, and retrofit projects. Reedy’s acquisitions and customer growth strategies have achieved record sales growth across their core geographies in 2019.

Audax Group, founded in 1999, is an alternative asset management firm specializing in investments in middle market companies. Through its disciplined Buy & Build approach, Audax seeks to help platform companies execute add-on acquisitions that fuel revenue growth, optimize operations, and significantly increase equity value. With offices in Boston, New York, and San Francisco, Audax Group has raised over \$24 billion in capital across its Private Equity and Private Debt businesses.

Kirkland & Ellis LLP served as legal counsel to Reedy as well as to Audax.



Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle-market businesses nationwide.

For additional information regarding Metronome Partners, please visit www.metronomepartners.com, or contact the firm’s Managing Partners, Jeff Rosenkranz or Randy Karchmer.

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