

## Metronome Partners Represents The BMS Enterprises, Inc.

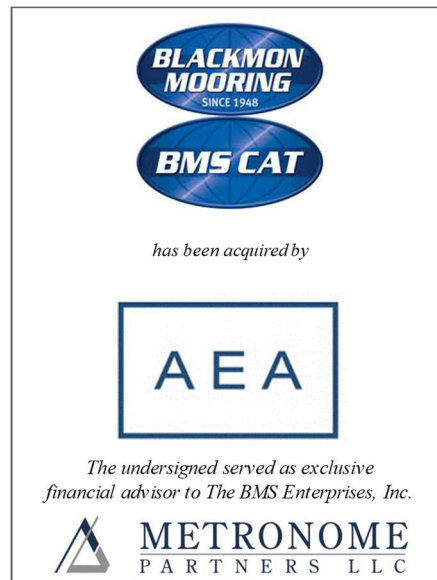
Metronome Partners, LLC (“Metronome”) served as the exclusive financial advisor to The BMS Enterprises, Inc. (“BMS” or the “Company”) in its sale to AEA Investors LP (“AEA”), a leading private investment firm based in New York. BMS, headquartered in Fort Worth, Texas, is a national provider of disaster recovery services operating under the iconic brand names BMS and Blackmon Mooring. Metronome worked closely with its client to identify and select a financial partner that best fit the shareholders’ needs, as well as the Company’s long-term objectives.

Robert Smith, Chief Financial Officer of BMS, stated, “The Metronome team was professional, disciplined, and effective throughout the process. We trusted Metronome to deliver a successful and expeditious process for the Company to achieve our immediate and long-term objectives, and they executed.”

BMS was originally created in 1948 as a furniture and dye shop and has since grown to become a national industry leader in fire and water restoration, disaster recovery services, reconstruction services, carpet and air duct cleaning, and mold remediation through its 17 locations in 11 states nationwide. Additionally, the Company has been critical in aiding restoration and rebuild efforts following large natural disasters such as Hurricanes Matthew, Harvey, Irma, Maria, Florence, and Michael. The Company assembles the best talent in the industry based on its core values of discipline, urgency, energy, passion, and candor.

AEA was founded in 1968 by the Rockefeller, Mellon, and Harriman family interests and S.G. Warburg & Co. as a private investment vehicle for a select group of industrial family offices with substantial assets. AEA’s active individual investors (the “Participants”) include an extraordinary network of more than 75 of the world’s leading industrial families, business executives, and former government leaders. Today, AEA’s approximately 80 investment professionals operate globally with offices in New York, Connecticut, London, Munich, and Shanghai. The firm manages funds that have over \$15 billion of invested and committed capital including the leveraged buyouts of middle market companies and small business companies, and mezzanine and senior debt investments. AEA Private Equity invests across three sectors: value added industrial products, consumer/retail, and business services.

Kelly Hart & Hallman served as legal counsel to BMS, and Fried, Frank, Harris, Shriver & Jacobson served as legal counsel to AEA.



Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle market businesses nationwide.

For additional information regarding Metronome Partners, please visit [www.metronomepartners.com](http://www.metronomepartners.com), or contact the firm’s Managing Partners, Randy Karchmer or Jeff Rosenkranz.



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