

Metronome Partners Represents Encompass Supply Chain Solutions, Inc.

Metronome Partners, LLC (“Metronome”) served as the exclusive financial advisor to Encompass Supply Chain Solutions, Inc. (“Encompass” or the “Company”) in its sale to Comvest Partners (“Comvest”), a leading private investment firm based in West Palm Beach, FL. Encompass, headquartered in Atlanta, GA, is a leading supplier of genuine repair parts, primarily serving the home appliance, consumer electronics, computing, personal care, and HVAC end markets. Metronome worked with Encompass’s majority shareholder, Bain Capital Credit, and management to identify and select a financial partner that best fit the Company’s long-term objectives.

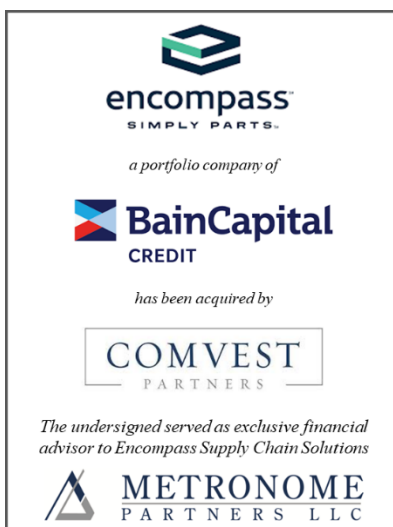
Steve Glick, Director of Bain Capital Credit, stated, “The Metronome team did an outstanding job managing the process and was fully engaged in every aspect of the deal. They were available 24/7 and worked hard on our behalf to ensure a successful outcome.”

Robert Coolidge, CEO, added “Metronome did a great job finding a partner that can help us take advantage of our significant growth opportunities and better serve our vendor and customer partners.”

Formed in 1953, Encompass is one of the country’s largest suppliers of repair parts and accessories for products throughout the home. Encompass also offers complete parts supply chain management, 3PL, depot repair and reverse logistics services. In addition to consumers, the Company supports an array of B2B customers, including manufacturers, multi-family property management companies, warranty providers, service networks, independent dealers and retailers. For more information, please visit solutions.encompass.com.

Bain Capital Credit is a leading global credit specialist with \$40.8 billion in assets under management. The firm invests across the full spectrum of credit strategies, including leveraged loans, high-yield bonds, distressed debt and special situations, direct lending, structured products, non-performing loans (NPLs) and equities. For additional information, please visit www.baincapitalcredit.com.

Proskauer Rose served as legal counsel to Encompass, and Akerman served as legal counsel to Comvest.



Metronome Partners is an independent, Chicago and Memphis based M&A advisory firm that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 200 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle market businesses nationwide.

For additional information regarding Metronome Partners, please visit www.metronomepartners.com, or contact the firm’s senior bankers.

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