

Metronome Partners Represents Physicians Eyecare Plan, LLC in its Sale to iCare Health Solutions, LLC

Metronome Partners served as financial advisor to Physicians Eyecare Plan, LLC ("Physicians Eyecare") in its sale to iCare Health Solutions, LLC ("iCare"), a portfolio company of Pine Tree Equity IV, LP ("Pine Tree Equity"), a private equity firm based in Miami, FL. iCare is already the largest integrated provider of eye care in Florida as both the largest "at risk" managed service provider as well as the largest ophthalmology and optometry provider with over 55 locations. With its investment in Physicians Eyecare, Pine Tree has expanded iCare to South Carolina and Georgia.

Physicians Eyecare, founded in 1991 by Dr. William J. Fogle and headquartered in Charleston, SC, is a leading benefits provider for ophthalmology and optometry services primarily in South Carolina and secondarily in Georgia. Physicians Eyecare serves over 120 thousand members and maintains a network of over 400 ophthalmology and optometry providers. More specifically, Physicians Eyecare operates two complementary business lines: i) contractual, "at risk" eye care benefits to employer groups and ii) capitated, "at risk" eye care benefits to health plans.



Metronome Partners is an independent M&A advisory firm based in Memphis, Chicago, and Minneapolis that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 250 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle market businesses nationwide.

For additional information regarding Metronome Partners, please visit www.metronomepartners.com, or contact the firm's senior bankers.

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