Metronome Partners Represents Pacific Northwest Retina in its Sale to Retina Consultants of America

Metronome Partners served as exclusive financial advisor to Pacific Northwest Retina (PNR), formerly known as Proliance Retina, in its sale to Retina Consultants of America (RCA). PNR is based in Bellevue, Washington, and has a state-of-the-art surgery center. As the premier retina specialists in the Northwest, they provide medical and surgical treatments of retina, macula, and vitreous conditions. This transaction is another of many in a long line of ophthalmology-related deals that Metronome has advised on in recent years, further exemplifying the firm's strong presence in the very active ophthalmology M&A space.

The 10 board-certified physicians of PNR serve patients across seven locations in the greater Seattle area. PNR's locations include Bellevue, Bellingham, Burlington, Ellensburg, Kent Station, Mountain Lake, and Seattle. PNR has been one of the longstanding centers of excellence for retinal care in Seattle and throughout the Northwest.

"We are the largest retina group practice in the Pacific Northwest. The relationship with RCA provides a unique opportunity to closely collaborate with some of the best retinal physicians in the world and give our patients direct access to promising investigational therapies, many for disorders that currently have no proven treatments." said David Saperstein, MD, Pacific Northwest Retina. "RCA's strong capital position will allow us to continue to grow, making it easier for our patients to access this state-of-the-art care while maintaining our high quality of service throughout the organization."

PNR provides the best, most up-to-date treatments for their patients. Their physicians have participated in several clinical trials testing new drugs for Age-Related Macular Degeneration (AMD), Diabetic Retinopathy, Retinal Vein Occlusions, Vitreomacular Traction, and Ocular Melanoma. Currently, PNR is very active in five clinical trials studying dry AMD, wet AMD, and other conditions.

Formed by Webster Equity Partners and based in Southlake, Texas, RCA has practices in New York, Florida, South Carolina, Tennessee, Missouri, Kansas, Texas, Kentucky, Minnesota, Colorado, Utah, and California.

DLA Piper LLP served as legal counsel to PNR, and Goodwin Procter LLP and Reed Smith LLP served as legal counsel to RCA.



Metronome Partners is an independent M&A advisory firm based in Chicago, Memphis, and Minneapolis that specializes in sell-side transactions as well as capital raising across a broad range of industries. With over 250 transactions completed by Metronome's principals, the firm combines large firm experience with small firm attention. Metronome focuses on middle market businesses nationwide.

For additional information regarding Metronome Partners, please visit <u>www.metronomepartners.com</u>, or contact the firm's senior bankers.

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